



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### **DOMESTIC MARKET HIGHLIGHTS**

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady. No sales were reported on whole birds. Demand was light to moderate. Offerings were light. Bulk parts and meats trading was light for adequate offerings. Demand was mixed as buyers remain cautious and selective.

### **EXPORT MARKET HIGHLIGHTS**

Trading was slow. Demand was light as buyers remain cautious. Offerings in a full range, light to ample.



### **SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<b><u>RANGE</u></b>
TURKEYS Y HENS	120-135
TURKEYS Y TOMS UNDER 22#	120-135
TURKEYS Y TOMS 22-24#	120-135
TURKEYS Y TOMS 24-26#	120-135
TURKEYS Y TOMS 26 LBS & OVER	120-135

### **LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<b><u>RANGE</u></b>
FROZEN TURKEYS Y TOMS 24-28#	97-101
FROZEN TURKEYS Y TOMS 28# & UP	97-102
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<b><u>DELIVERED TO RETAILERS</u></b>	<b><u>RANGE</u></b>
FRESH TURKEYS Y HENS 8-16#	109-118
FRESH TURKEYS Y TOMS 14-24#	109-118
FROZEN TURKEYS Y HENS 8-16#	100-105
FROZEN TURKEYS Y TOMS 14-24#	96-101
FROZEN TURKEYS Y TOMS 24-28#	97-102

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### **CURRENT SHIPMENTS 2/**

	<b><u>OFFERS</u></b>	<b><u>SALES</u></b>	<b><u>WTD AVG</u></b>	<b><u>VOLUME (000)</u></b>
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	99.5-102	-	-	-
CENTRAL REGION 4/	99.5-102	-	-	-
WESTERN REGION 5/	99.5-102	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	99.5-102	-	-	-
CENTRAL REGION	99.5-102	-	-	-
WESTERN REGION	99.5-102	-	-	-

### **FORWARD SHIPMENTS 6/**

<b><u>WTD AVG</u></b>	<b><u>VOLUME (000)</u></b>	<b><u>DEL. PER</u></b>
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

### **OPEN COMMITMENTS 7/**

<b><u>VOLUME (000)</u></b>	<b><u>DEL. PER</u></b>
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 NOVEMBER 2006.

The market was seasonally slowing on most items due in part to the upcoming holiday. Demand light to instances moderate. Offerings mixed with most plants running shortened holiday processing schedules this week. Trading slow for current shipments. A contract was noted on fresh tom breast meat with a 155 cent floor and a 195 cent price ceiling for January-December, 2007.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		R	115.00	40
DRUMSTICKS, TOM		T	40.00	56
DRUMSTICKS, TOM--FRESH		F	38.00	80
DRUMSTICKS, HEN	38.00		38.00	30
WINGS, FULL-CUT, TOM	30.00		30.00	120
WINGS, FULL-CUT, HEN		F	48.00	25
WINGS, V-TYPE, TOM		W	51.00	80
WINGS, V-TYPE, HEN		F	85.00	5
NECKS, TOM		F	29.44	360
NECKS, HEN		R	31.00	9
BREASTS, B/S, TOM 3/		W	197.00	40
BREASTS, B/S, TOM--FRESH 3/		F	200.28	167
THIGH MEAT		T	95.00	80
THIGH MEAT--FRESH		M	96.50	160
BREAST TRIM MEAT		F	85.77	26
SCAPULA MEAT		F	88.13	15
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	183.00		183.00	20
WING MEAT WITH SKIN		F	95.65	46
MECHANICALLY SEPARATED 4/		T	14.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	17.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	41.00	40
WINGS FULL-CUT - TOMS		R	32.00	144
WINGS, V-TYPE, TOM		W	48.19	676
TAILS		T	29.00	40
MECHANICALLY SEPARATED 4/		F	14.32	310
THIGH MEAT - FROZEN		F	96.67	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.